

ABOUT US

AV Equity Partners is a global investment firm that manages multiple alternative asset classes, including private equity and real assets. We work together to create a positive economic impact and long-term value for our investors, companies, shareholders, people, and communities,

VALUE CREATION

Alongside company executives, we design a comprehensive operational blueprint, tailored to address challenges and requirements of the investment.

TRANSACTION TYPES



Corporate
Divestitures



Private
to Public



Public to
Private



Private
Transactions



Special
Situations



Real
Assets

SECTOR FOCUS



Software &
Technology



Aerospace
& Defense



Government
Services



Healthcare



Industrials



Sports &
Gaming

TARGET COMPANY CRITERIA¹

EBITDA	Up to \$1 Billion
Enterprise Value	Up to \$10 Billion
Equity Check	Up to \$5 Billion
Geography	USA, Israel, UK, Japan, Singapore
Management	Partner with existing management or facilitate management transition

LEADERSHIP

The AV Equity Partners team has over 60 years of extensive investment and operating experience.² Our unique sector and product capabilities, combined with strategic partnerships with management, enable us to develop an adaptable, analytical approach to growth.

1. This list summarizes key target criteria and is not a comprehensive list;

investments made by AVEP may not meet all listed criteria.

2. Includes transactions completed by the team prior to their involvement at AVEP.

Disclaimer: This is not an offer or solicitation to sell securities.